

REF- 359/BSE/10042024

April 10, 2024

To,  
**BSE Limited,**  
Listing Department,  
1st Floor, P.J. Towers,  
Dalal Street, Mumbai- 400 001 To,

**Sub: Reporting of debt securities issued through private placement by NeoGrowth Credit Private Limited**

**Ref: SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

Dear Sir/ Madam,

With reference to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, an issuer shall submit a statement containing details of the debt securities issued by the Company through private placement, to the recognized stock exchange, where its debt securities are listed, as well as to the depository containing data in the format as prescribed therein.

In this regard, we are enclosing herewith the details of debt securities issued through private placement and outstanding as on March 31, 2024

We request you to take the above submission on your records.

Yours sincerely,

**For NeoGrowth Credit Private Limited**

**Tanushri Yewale,**  
**Company Secretary**



Encl: As above

**List of ISINs as on March 31, 2024**

Sr. No	Name of the issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding	Listed/Unlisted
1.	NeoGrowth Credit Private Limited	INE814007386	03-09-2019	03-09-2025	12.80 % p a	Coupon payable semi-annually and principal payable on maturity date	Put/Call	62,00,00,000	62,00,00,000	Listed
2.	NeoGrowth Credit Private Limited	INE814007287	09-12-2020	09-12-2024	11.652 % p a	coupon payable semi-annually and Principal payable in four equal instalments. 25% of issue size payable after 1st year, 25% of issue size payable after 3rd year, 25% of issue size payable after 3.5 year and 25% of issue size payable in 4th year.	No	74,00,00,000	37,00,00,000	Unlisted
3.	NeoGrowth Credit Private Limited	INE814007337	18-06-2021	13-06-2026	12.39 % p a	Coupon payable semi-annually, Intial redemption date being 18th June, 2024 and Final redemption on 13th June, 2026	No	24,50,00,000	24,50,00,000	Unlisted
4.	NeoGrowth Credit Private Limited	INE814007345	10-03-2022	10-03-2027	12.55 % p a	coupon payable semi-annually and principal payable on maturity date	Put/Call	20,00,00,000	20,00,00,000	Listed
5.	NeoGrowth Credit Private Limited	INE814007352	31-03-2022	30-03-2025	13.00 % p a	coupon payable semi-annually and principal payable semi-annually	Put/Call	20,00,00,000	6,67,00,000	Unlisted
6.	NeoGrowth Credit Private Limited	INE814007360	19-07-2022	19-07-2026	12.90 % p a	Coupon payable semi-annually, Partial redemption of face value per debenture on 19-01-2024, 19-07-2025, 19-01-2026 and 19-07-2026.	No	80,00,00,000	60,00,00,000	Unlisted
7.	NeoGrowth Credit Private Limited	INE814007378	27-08-2022	26-08-2027	12.25 % p a	Coupon payable semi-annually, Partial redemption of face value per debenture on 15-05-2025 and 26-08-2027	No	30,80,00,000	30,80,00,000	Unlisted
8.	NeoGrowth Credit Private Limited	INE814007394	27-02-2023	27-02-2026	13.80 % pa	Coupon payable quarterly	Put Option	25,00,00,000	25,00,00,000	Unlisted
9.	NeoGrowth Credit Private Limited	INE814007410	22-06-2023	27-06-2024	11.50 % p a	Coupon payable quarterly	No	29,00,00,000	7,25,00,000	Listed
10.	NeoGrowth Credit Private Limited	INE814007428	30-06-2023	07-12-2024	12 % p a	Coupon payable monthly	No	10,00,00,000	5,00,00,000	Listed
11.	NeoGrowth Credit Private Limited	INE814007436	28-06-2023	07-06-2026	12 % p a	Coupon payable monthly	Put Option	15,00,00,000	13,00,00,000	Unlisted
12.	NeoGrowth Credit Private Limited	INE814007444	19-07-2023	20-07-2026	12.75 % p a	Coupon payable quarterly	No	20,20,00,000	20,20,00,000	Unlisted

13	NeoGrowth Credit Private Limited	INE814007451	15-09-2023	25-09-2024	11.25% p a	Coupon payable quarterly	No	40,00,00,000	20,00,00,000	Listed
14	NeoGrowth Credit Private Limited	INE814007469	22-09-2023	22-12-2024	11.25% p a	Coupon payable quarterly	No	30,00,00,000	18,00,00,000	Listed
15	NeoGrowth Credit Private Limited	INE814007477	28-09-2023	28-10-2024	11.25% p a	Coupon payable quarterly	No PUT / Call Option. In the event downgrade of Credit Rating of the Debenture issued by the Issuer from the current rating of BBB by one notch the Coupon Rate will be reset.	25,00,00,000	25,00,00,000	Listed
16	NeoGrowth Credit Private Limited	INE814007485	26/12/2023	26/05/2025	12.55% P.a	Coupon payable Monthly	No	20,00,00,000	20,00,00,000	Listed
17	NeoGrowth Credit Private Limited	INE814007493	27/02/2024	27/02/2024	11.75% p.a	Coupon payable Quarterly	No	65,00,00,000	65,00,00,000	Listed
18	NeoGrowth Credit Private Limited	INE814007303*	25-02-2021	13-02-2026	12.29% p a	Coupon payable semi-annually, Principal redemption in two installments: 1st Initial redemption 09-02-2024 and Final redemption on 29-01-2026.	No	41,00,00,000	Pre-Payment Redemption	Unlisted
19	NeoGrowth Credit Private Limited	INE814007329*	18-03-2021	19-03-2024	14 % p a	Coupon payable semi-annually, Partial redemption of face value per debenture on 15-09-2023 and 1803-2024.	Put/Call	25,00,00,000	-	Unlisted
20	NeoGrowth Credit Private Limited	INE814007311*	19-03-2021	19-03-2024	14 % p a	Coupon payable quarterly, Partial redemption of face value per debenture on 15-03-2023, 15-092023 and 19-03-2024.	Put Option	20,00,00,000	-	Listed
21	NeoGrowth Credit Private Limited	INE814007402*	21-03-2023	25-03-2024	12.75% p a	Coupon payable monthly	No PUT / Call Option. In the event downgrade of Credit Rating of the Debenture issued by the Issuer from the current rating of BBB by one notch the Coupon Rate will be reset.	35,00,00,000	-	Listed

\*Kindly note that these ISINs are redeemed, and the Company has filed necessary forms to process ISIN deletion.

