

Ref No: - 548/BSE.CP/10012025

January 10, 2025

To,
BSE Limited
P J Towers
Dalal Street, Mumbai -400001 India

Dear Sirs / Madam,

Sub: Quarterly Certificate by the Chief Financial Officer ("CFO") for Commercial Papers ("CPs")

Ref: SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024.

This is with reference to disclosure requirement as per Chapter XVII of SEBI Master Circular no:-SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, as amended from time to time, I, Deepak Nath Goswami, Chief Financial Officer of the Company, confirm the following for the quarter ended December 31, 2024.

- 1) **The CPs were issued for the purpose of onward lending to MSMEs, and the CPs proceeds are used for the purposes as disclosed in the offer document.**
- 2) **The Company has complied with disclosure norms and conditions provided at the time of listing of CPs.**

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For NeoGrowth Credit Private Limited,


Deepak Nath Goswami
Chief Financial Officer

Place: Mumbai

