

Ref no 151/BMI/BSE/12052023

Date: 12 May 2023

Senior General Manager- Listing Compliance
BSE Limited
24th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

Subject: Submission of Statement indicating the utilization and deviation of issue proceeds of non-convertible securities for the quarter ended March 31, 2023

Ref : Scrip Code: 953255

Pursuant to sub-regulation (7) Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements), 2015 read with the operational circular dated July 29, 2022, we hereby submit the statement of the utilization of issue proceeds and statement of deviation/ variation in the use of issue proceeds as per the prescribed format.

Request to kindly take the same on record.

Thanking you

Yours sincerely

For NeoGrowth Credit Private Limited

Tanushri Yewale
Company Secretary



Encl: Anx A & B

A. STATEMENT OF UTILIZATION OF ISSUE PROCEEDS:

NAME OF THE ISSUER	ISIN	MODE OF FUND RAISING (PUBLIC ISSUE/PRIVATE PLACEMENT)	TYPE OF INSTRUMENT	DATE OF RAISING FUNDS	AMOUNT RAISED	FUNDS UTILIZED	ANY DEVIATION (YES / No)	IF 8 is YES, THEN SPECIFY THE PURPOSE OF FOR WHICH THE FUNDS WERE UTILIZED	REMARKS, IF ANY
1	2	3	4	5	6	7	8	9	10
NEOGROWTH CREDIT PVT LTD	INE814007402	Private Placement	Non-Convertible Debentures (NCDs)	21.03.2023	35 crores	YES	NO	NA	The funds have been utilized as per the purpose mentioned in the offer document

B. STATEMENT OF DEVIATION / VARIATION IN USE OF ISSUE PROCEEDS:

PARTICULARS	REMARKS
NAME OF LISTED ENTITY	NEOGROWTH CREDIT PRIVATE LIMITED
MODE OF FUND RAISING	Private Placement
TYPE OF INSTRUMENT	Non-Convertible debentures (NCDs)
DATE OF RAISING FUNDS	21st March 2023
AMOUNT RAISED	Rs. 35,00,00,000
REPORT FILED FOR THE QUARTER ENDED	March 2023
IS THERE A DEVIATION/ VARIATION IN USE OF FUNDS RAISED?	NIL
WHETHER ANY APPROVAL IS REQUIRED TO VARY THE OBJECTS OF THE ISSUE STATED IN THE PROSPECTUS/ OFFER DOCUMENT	NO
IF YES, DETAILS OF THE APPROVAL SO REQUIRED?	NA
DATE OF APPROVAL	NA
EXPLANATION FOR THE DEVIATION/ VARIATION	NA
COMMENTS OF THE AUDIT COMMITTEE AFTER REVIEW	-
COMMENTS OF THE AUDITORS, IF ANY	-

OBJECTS FOR WHICH FUNDS HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION/ VARIATION, IN THE FOLLOWING TABLE:

ORIGINAL OBJECT	MODIFIED OBJECT, IF ANY	ORIGINAT ALTOCATION	MODIFIED ALLOCATION, IF ANY	FUNDS UTILISED	AMOUNT OF DEVTAT ON/ VARIATION FOR THE QUARTER ACCORDING TO APPUCABTE OBJECT (IN RS. CRORE AND IN %I	REMARKS, IF ANY
NA						

DEVIATION COULD MEAN:

- A. DEVIATION IN THE OBJECTS OR PURPOSE FOR WHICH THE FUNDS HAVE BEEN RAISED.
- B. DEVIATION IN THE AMOUNT OF FUNDS ACTUALLY UTILIZED AS AGAINST WHAT WAS ORIGINALLY DISCLOSED.

NAME OF SIGNATORY : TANUSHRI YEWALE
 DESIGNATION : COMPANY SECRETARY
 DATE : 12.05.2023

