

Ref no. 488/U&DF/BSE/08112024

Date: 08th November 2024

Senior General Manager- Listing Compliance

BSE Limited24th Floor, Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

BSE Scrip Code: 958977, 973843, 974962, 975077, 975097, 975119, 975278, 975431, 975665, 975686, 975722, 975781 and 975939**ISIN: INE814007386, INE814007345, INE814007428, INE814007451, INE814007469, INE814007477, INE814007485, INE814007493, INE814007501, INE814007519, INE814007527, INE814007535 and INE814007543****Subject: Submission of Statement indicating the utilization and deviation of issue proceeds of non-convertible securities for the quarter ended September 30, 2024:**

Dear Sir,

Pursuant to sub-regulation (7) Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements), 2015 read with Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, we hereby submit the statement of the utilization of issue proceeds and statement of deviation/ variation in the use of issue proceeds as per the prescribed format.

Request to take the same on records.

Thanking you

Yours sincerely

For NeoGrowth Credit Private Limited**Deepak Nath Goswami**
Chief Financial Officer

Encl: Anx A & B

A. STATEMENT OF UTILIZATION OF ISSUE PROCEEDS:
1. UTI International Wealth Creator 4

1.	NAME OF THE ISSUER	NEOGROWTH CREDIT PRIVATE LIMITED
2.	ISIN	INE814007543
3.	MODE OF FUND RAISING (PUBLIC ISSUE/PRIVATE PLACEMENT)	Private Placement
4.	TYPE OF INSTRUMENT	Non-Convertible Debentures (NCDs)
5.	DATE OF RAISING FUNDS	21 st August 2024
6.	AMOUNT RAISED	INR 100 Crores
7.	FUNDS UTILIZED	INR 100 Crores
8.	ANY DEVIATION (YES/NO)	NO
9.	IF 8 IS YES, THEN SPECIFY THE PURPOSE OF FOR WHICH THE FUNDS WERE UTILIZED	NA
10.	REMARKS, IF ANY	The funds have been utilized as per the purpose mentioned in the offer document.

B. STATEMENT OF DEVIATION / VARIATION IN USE OF ISSUE PROCEEDS:
1. UTI International Wealth Creator 4

PARTICULARS	REMARKS
NAME OF LISTED ENTITY	NEOGROWTH CREDIT PRIVATE LIMITED
MODE OF FUND RAISING	Private Placement
TYPE OF INSTRUMENT	Non-Convertible debentures (NCDs)
DATE OF RAISING FUNDS	21 st August 2024
AMOUNT RAISED	Rs. 100,00,00,000 (INR 100 Crores)
REPORT FILED FOR THE QUARTER ENDED	September 2024
IS THERE A DEVIATION/ VARIATION IN USE OF FUNDS RAISED?	NIL
WHETHER ANY APPROVAL IS REQUIRED TO VARY THE OBJECTS OF THE ISSUE STATED IN THE PROSPECTUS/ OFFER DOCUMENT	NO
IF YES, DETAILS OF THE APPROVAL SO REQUIRED?	NA
DATE OF APPROVAL	NA
EXPLANATION FOR THE DEVIATION/ VARIATION	NA
COMMENTS OF THE AUDIT COMMITTEE AFTER REVIEW	-
COMMENTS OF THE AUDITORS, IF ANY	No Comments

OBJECTS FOR WHICH FUNDS HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION/ VARIATION, IN THE FOLLOWING TABLE:

ORIGINAL OBJECT	MODIFIED OBJECT, IF ANY	ORIGINAL ALLOCATION	MODIFIED ALLOCATION, IF ANY	FUNDS UTILISED	AMOUNT OF DEVIATION / VARIATION FOR THE QUARTER ACCORDING TO APPLICABLE OBJECT	REMARKS, IF ANY
NA						

DEVIATION COULD MEAN:

- A. DEVIATION IN THE OBJECTS OR PURPOSE FOR WHICH THE FUNDS HAVE BEEN RAISED.
B. DEVIATION IN THE AMOUNT OF FUNDS ACTUALLY UTILIZED AS AGAINST WHAT WAS ORIGINALLY DISCLOSED.



NAME OF SIGNATORY: DEEPAK NATH GOSWAMI
DESIGNATION : CHIEF FINANCIAL OFFICER
DATE : 08.11.2024