

Ref no 415/U&DF/BSE/08082024

Date: 08 August 2024

Senior General Manager- Listing Compliance

BSE Limited24th Floor, Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

BSE Scrip Code: 958977, 973843 , 974962, 975077, 975097, 975119, 975278, 975431, 975665, 975686, 975722 and 975781**ISIN: INE814O07386, INE814O07345, INE814O07428, INE814O07451, INE814O07469, INE814O07477, INE814O07485, INE814O07493, INE814O07501, INE814O07519, INE814O07527 and INE814O07535****Subject: Submission of Statement indicating the utilization and deviation of issue proceeds of non-convertible securities for the quarter ended June 30, 2024**

Dear Sir,

Pursuant to sub-regulation (7) Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements), 2015 read with the operational circular dated July 29, 2022, we hereby submit the statement of the utilization of issue proceeds and statement of deviation/ variation in the use of issue proceeds as per the prescribed format.

Request to take the same on records.

Thanking you

Yours sincerely

For NeoGrowth Credit Private Limited**Deepak Nath Goswami**
Chief Financial Officer

Encl: Anx A & B

A. STATEMENT OF UTILIZATION OF ISSUE PROCEEDS:

1. Moneyboxx Finance Limited

1	NAME OF THE ISSUER	NEOGROWTH CREDIT PRIVATE LIMITED
2	ISIN	INE814007501
3	MODE OF FUND RAISING (PUBLIC ISSUE/PRIVATE PLACEMENT)	Private Placement
4	TYPE OF INSTRUMENT	Non-Convertible Debentures (NCDs)
5	DATE OF RAISING FUNDS	17 May 2024
6	AMOUNT RAISED	25 Crores
7	FUNDS UTILIZED	25 Crores
8	ANY DEVIATION (YES/NO)	NO
9	IF 8 IS YES, THEN SPECIFY THE PURPOSE OF FOR WHICH THE FUNDS WERE UTILIZED	NA
10	REMARKS, IF ANY	The funds have been utilized as per the purpose mentioned in the offer document.

2. GMO-Z.com Payment Gateway India Credit Fund 1

1	NAME OF THE ISSUER	NEOGROWTH CREDIT PRIVATE LIMITED
2	ISIN	INE814007519
3	MODE OF FUND RAISING (PUBLIC ISSUE/PRIVATE PLACEMENT)	Private Placement
4	TYPE OF INSTRUMENT	Non-Convertible Debentures (NCDs)
5	DATE OF RAISING FUNDS	24 May 2024
6	AMOUNT RAISED	24.90 Crores
7	FUNDS UTILIZED	24.90 Crores
8	ANY DEVIATION (YES/NO)	NO
9	IF 8 IS YES, THEN SPECIFY THE PURPOSE OF FOR WHICH THE FUNDS WERE UTILIZED	NA
10	REMARKS, IF ANY	The funds have been utilized as per the purpose mentioned in the offer document.

3. Northern Arc Capital Limited

1	NAME OF THE ISSUER	NEOGROWTH CREDIT PRIVATE LIMITED
2	ISIN	INE814007527
3	MODE OF FUND RAISING (PUBLIC ISSUE/PRIVATE PLACEMENT)	Private Placement
4	TYPE OF INSTRUMENT	Non-Convertible Debentures (NCDs)
5	DATE OF RAISING FUNDS	7 June 2024
6	AMOUNT RAISED	24 Crores
7	FUNDS UTILIZED	24 Crores
8	ANY DEVIATION (YES/NO)	NO
9	IF 8 IS YES, THEN SPECIFY THE PURPOSE OF FOR WHICH THE FUNDS WERE UTILIZED	NA
10	REMARKS, IF ANY	The funds have been utilized as per the purpose mentioned in the offer document.

4. AAV SARL & MASALA INVESTMENTS SARL

1	NAME OF THE ISSUER	NEOGROWTH CREDIT PRIVATE LIMITED
2	ISIN	INE814007535
3	MODE OF FUND RAISING (PUBLIC ISSUE/PRIVATE PLACEMENT)	Private Placement
4	TYPE OF INSTRUMENT	Non-Convertible Debentures (NCDs)
5	DATE OF RAISING FUNDS	27 June 2024
6	AMOUNT RAISED	93.76 Crores
7	FUNDS UTILIZED	93.76 Crores
8	ANY DEVIATION (YES/NO)	NO
9	IF 8 IS YES, THEN SPECIFY THE PURPOSE OF FOR WHICH THE FUNDS WERE UTILIZED	NA
10	REMARKS, IF ANY	The funds have been utilized as per the purpose mentioned in the offer document.

B. STATEMENT OF DEVIATION / VARIATION IN USE OF ISSUE PROCEEDS:

1. Moneyboxx Finance Limited

PARTICULARS	REMARKS
NAME OF LISTED ENTITY	NEOGROWTH CREDIT PRIVATE LIMITED
MODE OF FUND RAISING	Private Placement
TYPE OF INSTRUMENT	Non-Convertible debentures (NCDs)
DATE OF RAISING FUNDS	17 May 2024
AMOUNT RAISED	Rs. 25,00,00,000
REPORT FILED FOR THE QUARTER ENDED	June 2024
IS THERE A DEVIATION/ VARIATION IN USE OF FUNDS RAISED?	NIL
WHETHER ANY APPROVAL IS REQUIRED TO VARY THE OBJECTS OF THE ISSUE STATED IN THE PROSPECTUS/ OFFER DOCUMENT	NO
IF YES, DETAILS OF THE APPROVAL SO REQUIRED?	NA
DATE OF APPROVAL	NA
EXPLANATION FOR THE DEVIATION/ VARIATION	NA
COMMENTS OF THE AUDIT COMMITTEE AFTER REVIEW	
COMMENTS OF THE AUDITORS, IF ANY	No Comments

2. GMO-Z.com Payment Gateway India Credit Fund 1

PARTICULARS	REMARKS
NAME OF LISTED ENTITY	NEOGROWTH CREDIT PRIVATE LIMITED
MODE OF FUND RAISING	Private Placement
TYPE OF INSTRUMENT	Non-Convertible debentures (NCDs)
DATE OF RAISING FUNDS	24 May 2024
AMOUNT RAISED	Rs. 24,90,00,000
REPORT FILED FOR THE QUARTER ENDED	June 2024
IS THERE A DEVIATION/ VARIATION IN USE OF FUNDS RAISED?	NIL
WHETHER ANY APPROVAL IS REQUIRED TO VARY THE OBJECTS OF THE ISSUE STATED IN THE PROSPECTUS/ OFFER DOCUMENT	NO
IF YES, DETAILS OF THE APPROVAL SO REQUIRED?	NA
DATE OF APPROVAL	NA
EXPLANATION FOR THE DEVIATION/ VARIATION	NA
COMMENTS OF THE AUDIT COMMITTEE AFTER REVIEW	
COMMENTS OF THE AUDITORS, IF ANY	No Comments

3. Northern Arc Capital Limited

PARTICULARS	REMARKS
NAME OF LISTED ENTITY	NEOGROWTH CREDIT PRIVATE LIMITED
MODE OF FUND RAISING	Private Placement
TYPE OF INSTRUMENT	Non-Convertible debentures (NCDs)
DATE OF RAISING FUNDS	07 June 2024
AMOUNT RAISED	Rs. 24,00,00,000
REPORT FILED FOR THE QUARTER ENDED	June 2024
IS THERE A DEVIATION/ VARIATION IN USE OF FUNDS RAISED?	NIL
WHETHER ANY APPROVAL IS REQUIRED TO VARY THE OBJECTS OF THE ISSUE STATED IN THE PROSPECTUS/ OFFER DOCUMENT	NO
IF YES, DETAILS OF THE APPROVAL SO REQUIRED?	NA
DATE OF APPROVAL	NA
EXPLANATION FOR THE DEVIATION/ VARIATION	NA
COMMENTS OF THE AUDIT COMMITTEE AFTER REVIEW	
COMMENTS OF THE AUDITORS, IF ANY	No Comments

4. AAV SARL & MASALA INVESTMENTS SARL

PARTICULARS	REMARKS
NAME OF LISTED ENTITY	NEOGROWTH CREDIT PRIVATE LIMITED
MODE OF FUND RAISING	Private Placement
TYPE OF INSTRUMENT	Non-Convertible debentures (NCDs)
DATE OF RAISING FUNDS	27 June 2024
AMOUNT RAISED	Rs. 93,76,00,000
REPORT FILED FOR THE QUARTER ENDED	June 2024
IS THERE A DEVIATION/ VARIATION IN USE OF FUNDS RAISED?	NIL
WHETHER ANY APPROVAL IS REQUIRED TO VARY THE OBJECTS OF THE ISSUE STATED IN THE PROSPECTUS/ OFFER DOCUMENT	NO
IF YES, DETAILS OF THE APPROVAL SO REQUIRED?	NA
DATE OF APPROVAL	NA
EXPLANATION FOR THE DEVIATION/ VARIATION	NA
COMMENTS OF THE AUDIT COMMITTEE AFTER REVIEW	
COMMENTS OF THE AUDITORS, IF ANY	No Comments

OBJECTS FOR WHICH FUNDS HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION/ VARIATION, IN THE FOLLOWING TABLE:

ORIGINAL OBJECT	MODIFIED OBJECT, IF ANY	ORIGINAL ALLOCATION	MODIFIED ALLOCATION, IF ANY	FUNDS UTILISED	AMOUNT OF DEVIATION / VARIATION FOR THE QUARTER ACCORDING TO APPLICABLE OBJECT	REMARKS, IF ANY
NA						

DEVIATION COULD MEAN:

- A. DEVIATION IN THE OBJECTS OR PURPOSE FOR WHICH THE FUNDS HAVE BEEN RAISED.
B. DEVIATION IN THE AMOUNT OF FUNDS ACTUALLY UTILIZED AS AGAINST WHAT WAS ORIGINALLY DISCLOSED.



NAME OF SIGNATORY: DEEPAK GOSWAMI
DESIGNATION : CHIEF FINANCIAL OFFICER
DATE : 08.08.2024